33 ARTICLE 8 – EMPLOYEE EVALUATION

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The performance of all employees shall be evaluated according to procedures developed by the Employer or its agents. Such procedures shall be limited by the provisions of Section A. Upon the observation of significant deficiencies in work performance, the provisions of Section B or C, whichever is applicable, shall be followed in addition to those in Section A. Any evaluation used as a basis for adverse action shall be conducted according to Section B or C in addition to

- 42 Section A.
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- 44 <u>Section A</u> General Evaluation Procedure
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1 1. All monitoring or observation of work performance of an employee 2 shall be conducted openly and with full knowledge of the employee. 3 4 2. All evaluations shall be in writing. If evaluation forms not requiring 5 narrative style are used, they shall be jointly designed by the Parties. 6 7 3. Observations by the evaluator shall be required prior to the evalution of 8 an employee's classroom work performance. 9 10 4. Evaluations shall acknowledge the strengths of employees, as well as deficiencies, and shall note all data used to support the conclusions 11 12 made by the evaluator. The evaluator shall make a fair and objective 13 effort to determine whether deficiencies have been corrected. 14 15 5. Employees shall be evaluated only by appropriate administrators with 16 rating authority in compliance with state law and regulation. 17 18 The evaluator shall take into consideration and note in writing any 6. 19 circumstances that may adversely affect an employee's performance. 20 7. Student test scores may be used to evaluate achievement and 21 22 progress of students and the district's instructional program; however, 23 these scores shall not be used in any way to evaluate the work 24 performance of employees unless they agree voluntarily. 25 26 8. A conference shall be held between the evaluator and the employee 27 after the written evaluation is received by the employee. 28 29 9. The employee shall be notified in advance of the time and date of one 30 (1) observation for evaluative purposes. 31 32 10. Evaluations must be completed no later than April 15 and submitted to 33 the employees by no later than May 1 except for those employees who 34 have been identified as having significant deficiencies in which case 35 the provisions in Section B of this article will apply. 36 37 11. The performance of all Special Area Teachers/Traveling employees 38 shall be evaluated by each principal. 39 40 12. An Advisory Committee, including employees nominated by the 41 Association shall be established annually for the purpose of reviewing and recommending modification, if any, to the evaluation plan. 42 43 44 13. Tenured employees will be evaluated at least every three years. Nontenured employees will be evaluated yearly. Employees on deficiency 45 may be evaluated within the year of the deficiency. 46

Section B When significant deficiencies in work performance have been
 observed:

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- 1. They shall be noted in writing and discussed with the employee in a conference.
- 8 2. The evaluator shall observe the employee's work performance a 9 minimum of four (4) 30-minute periods within a twelve-week period (60 10 worked days) beginning with notification. For the employee not 11 assigned to a classroom, the evaluator must observe the work 12 performance of the employee for four (4) 30-minute periods when the 13 employee is fulfilling the employee's job responsibilities.
- 153.Each observation shall be followed by an evaluator/evaluatee16conference within the first five (5) days the employee is at work17following the observation.
- 194.The evaluator shall identify professional staff services and/or materials20that the employee may use to help correct the identified deficiencies.21There shall be identified at least one (1) professional staff person who22will not evaluate the employee, but who will be available to assist/help23a teacher on deficiency correct the identified deficiency areas.
- a) Once the Employer has identified the professional staff person to
 be assigned, the employee on deficiency will have the option of
 waiving any contractual right to assistance from the non-evaluative
 professional staff person assigned.
- b) The employee, the Association and the Employer will confirm in writing via a mutually agreeable form that the required assistance has been offered and/or the employee has waived their right to the assistance. This will occur within the first ten (10) days after the notice of significant deficiency is issued. Should the employee refuse to confirm the offer in writing, the Employer will confirm the refusal in writing and provide the Association a copy.
- c) The Association and the Employer agree that the non-evaluative
 professional staff person assigned to provide assistance will not
 provide any testimony or evidence, before any arbitrator,
 concerning the teacher on deficiency. However, the Employer may
 provide evidence of dates, times, and description of assistance
 provided.
- 45 5. The Evaluator shall summarize the observations and conferences in
 46 writing and provide a copy to the employee.

2 <u>Section C</u> Exception

3 4 When a significant deficiency in work performance is recurring but does not lend 5 itself to 30-minute observations, the evaluator shall note the deficiency in writing 6 and hold a conference with the employee to discuss the deficiency, identify 7 professional staff services and/or materials and to establish a specific timeline of 8 no more than forty-five (45) worked days for correcting the deficiency. Periodic 9 conferences shall take place within the specified time to assess progress towards 10 correcting the deficiency. At the end of the specified timeline, the evaluator shall 11 write a summary of the conferences and provide a copy to the employee.

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13 <u>Section D</u> KTIP interns will be provided release time to observe other 14 employees if recommended by their KTIP committee.

16 <u>Section E</u> Non-Renewal

18 The Superintendent's right of non-renewal will be exercised according to the 19 following terms and conditions:

- 211.Non-tenured teachers shall have a mid-year performance evaluation if22the teacher worked full time in the classroom at least two-thirds (2/3) of23the period before the Evaluation Deadline. This mid-year evaluation24will replace one of the observations/E-2 required by the current25evaluation process. The mid-year evaluation process will include:
 - A checklist consisting of the ten (10) teacher standards found on the standard teacher evaluation form;
 - b) A narrative section where specific recommendations for improvement will be listed; and
 - c) A recitation of support services offered for areas of improvement noted
- When issuing a mid-year performance evaluation, the principal shall
 meet and discuss the evaluation with the teacher. The evaluation will
 be placed in the teacher's personnel file after the teacher has had the
 opportunity to comment upon the evaluation in writing [which must be
 received by the principal within twenty-one (21) calendar days
 following receipt by the teacher of the evaluation] and said comment, if
 timely received, shall also be included in the personnel file.
- 443.The performance evaluation will be provided to the teacher by45February 15.
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14.Mid-year evaluations will only be done for teachers the principal2believes could be recommended for non-renewal based on3performance.

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- 5 5. The Parties agree that the Superintendent retains the right to nonrenew the limited contract of a teacher pursuant to KRS 161.750 and 6 7 such right to non-renewal is not impacted, abrogated or diminished by 8 or subject to the Agreement between the Employer and the Association. The Association will not arbitrate or litigate the non-9 10 renewal of the limited contract of any teacher, or seek the reemployment of a teacher who has been non-renewed as a remedy to 11 12 any grievance or litigation, except that the Association may file a 13 grievance seeking renewal on behalf of a non-renewed teacher if that 14 teacher worked full time in the classroom at least two-thirds (2/3) of the period before the Evaluation Deadline and did not receive a mid-year 15 16 performance evaluation prior to February 15. The subject of the 17 grievance shall be expressly limited to whether the mid-year performance evaluation was drafted and made available to the teacher 18 19 by the principal before the Evaluation Deadline. 20
- 21 6. The Parties agree that non-renewal based on employee 22 misconduct/discipline is not subject to the procedural requirements of Article 8 of the Agreement. Employee misconduct/discipline that 23 occurs during a contract term may be grieved under Article 9 of the 24 25 Agreement; however, the grievant may not seek as a remedy in such 26 grievance-arbitration process renewal of the contract. 27
- 7. The Employer will agree not to report to EPSB the non-renewal of a
 non-tenured teacher's contract for failure to meet local standards for
 quality of teaching performance unless such a report is otherwise
 required by law.
- 8. In a non-tenured teacher's fourth year, the Superintendent shall use
 the following process prior to not renewing the teacher's contract for
 performance reasons (and thereby denying the teacher tenure):
 - a) If performance issues are noted that could lead to non-renewal, the teacher shall be notified of the potential for non-renewal by March 1 and shall be provided assistance, including but not limited to:
 - i) An evaluator shall observe the employee's work performance a minimum of two (2) 30-minute periods within a six-week period (30 worked days) beginning with notification. For the employee not assigned to a classroom, the evaluator must observe the work performance of the

1	employee for two (2) 30-minute periods when the employee
2	is fulfilling the employee's job responsibilities.
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4	ii) An evaluator/evaluatee conference within the first ten (10)
5	days the employee is in attendance following each
6	observation. The evaluator will provide recommendations
7	for improvement.
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9	iii) The evaluator's written summary of observations and
10	conferences.
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12	b) Following the recommendation of non-renewal by a principal, the
13	matter shall be referred to a Review Committee:
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15	i) The Review Committee will be selected on an annual basis
16	and shall consist of five (5) persons: three (3) teachers
17	designated by the Association and two (2) administrators
18	designated by the Employer, hereinafter referred to as the
19	"Review Committee." The teachers will be excused from
20	their normal duties and there will be no Association Leave
21	charged for the time spent on Review Committee activities;
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23	ii) The Review Committee shall review the personnel record of
24	the teacher and hear presentations, if any, from: the
25	teacher, his or her Association Representative, the
26	principal, the evaluator discussed above, and a
27	representative of Human Resources;
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29	iii) The Review Committee shall also consider the teacher's
30	performance since the mid-year performance evaluation
31	and any other matter that the Parties wish to present;
32	and any other matter that the raries wish to present,
33	iv) The Review Committee shall then issue a recommendation
34	to the Superintendent concerning the teacher's request for
35	an additional contract. If possible, the Review Committee
36	will submit a joint recommendation. If not, differing
37	recommendations will be submitted.
38	recommendations will be submitted.
	a) The Superintendent ofter considering the recommendation(a) of
39	c) The Superintendent, after considering the recommendation(s) of
40 41	the Review Committee, shall determine whether the teacher's
	contract will or will not be renewed. However, if no
42	recommendations are received prior to the fifteen (15) days before
43	the deadline established by KRS 161.750 for issuing non-renewal
44 45	notices, the Superintendent shall make a determination based on
45	any information he or she deems appropriate. A fourth-year
46	teacher will have no right to grieve the Superintendent's decision

- 1 not to renew, except on the grounds that the required evaluation 2 and non-renewal process described herein was not followed.
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- 9. All the preceding provisions of Article 8, Section E, do not apply to tenured teachers.